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*Attorneys for the proposed Foreign  
Representatives*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re :  
INCOME COLLECTING 1-3 MONTHS T-BILLS : Chapter 15  
MUTUAL FUND,  
Debtor in a Foreign Proceeding. : Case No. 21-  
:-----X

**INCOME COLLECTING 1-3 MONTHS T-BILLS  
MUTUAL FUND (IN VOLUNTARY LIQUIDATION)  
CORPORATE OWNERSHIP AND RELATED NOTICES PURSUANT TO  
BANKRUPTCY PROCEDURE 1007(a)(4) AND 7007.1**

Russell S. Homer and Karen Scott (the “JVLs” or the “Foreign Representatives”), the Joint Voluntary Liquidators of Income Collecting 1-3 Months T-Bills Mutual Fund (In Voluntary Liquidation) (the “Fund” or the “Debtor”), respectfully submit the required statements and notice pursuant to Rules 1007(a)(4) and 7007.1 of the Federal Rules of Bankruptcy Procedure (“Bankruptcy Rules”). The Fund was incorporated as a Cayman Islands exempt limited company on February 6, 2017 (Registration No. 319456). On June 22, 2021, the Fund was placed into voluntary liquidation (the “Voluntary Liquidation”) pursuant to a written special resolution passed by the sole shareholder pursuant to Section 116(c) of the Cayman Islands Companies Act

(the “Shareholder Resolution”). On June 25, 2021, the JVLs commenced the Cayman Proceeding by filing the Liquidation Petition with the Grand Court of the Cayman Islands, Financial Services Division, under Cause No. FSD2021-0188. (the “Cayman Proceeding”).

1. The corporate ownership of the Fund is currently unknown. Upon information and belief, no publicly held company owns 10% or more of the stock of the Fund.
2. Names and addresses of all persons or bodies authorized to administer foreign proceedings of the Fund:

Russell S. Homer  
Karen Scott  
c/o Chris Johnson Associates Ltd.  
P.O. Box 2499  
80 Shdden Road, Elizabethan Square  
George Town, Grand Cayman KY1-1104  
Cayman Islands

3. All parties to litigation pending in the United States in which the Debtor is a party at the time of the filing of the Petition. *See Declaration of Russell S. Homer dated September 10, 2021, Schedule A.*

Dated: September 10, 2021  
New York, New York

Respectfully,

KLESTADT WINTERS JURELLER  
SOUTHARD & STEVENS, LLP

By: /s/John E. Jureller, Jr.

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